

**ASX Release**

20 November 2020

**Issue of Unlisted Options**

Following shareholder approval at the AGM, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) has issued 500,000 unlisted options to a nominee of the lead manager in the recent placement of 20 million shares. The unlisted options have an exercise price of 25 cents and an expiry date of 19 November 2023.

**ENDS**

Gino D'Anna  
Director  
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**Board of Directors**  
Chairman - Russell Moran  
Director - Gino D'Anna  
Technical Director – Noel O'Brien  
Technical Director – Dr Qingtao Zeng  
Company Secretary – Paul Fromson

**Projects**  
Sturec Gold Project (Au) 100% owned  
Cancet (Li) 100% owned  
Adina (Li) 100% owned  
Sirmac-Clapier (Li) 100% owned