



Cleansing Statement

On 23 April 2018, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an Appendix 3B for the issue and quotation of shares (**Shares**) concerning the completion of a Placement via the issue of 5,917,171 fully paid ordinary shares at an issue price of 24 cents per share together with the issue of 600,000 fully paid ordinary shares to a broker for continued advisory and marketing services and the issue of 100,000 unlisted options each with an exercise price of 30 cents and an expiry date of 1 November 2020.

The issue date of the Shares and Unlisted Options was 19 April 2018.

The Shares were issued as part of a class of securities quoted on the ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipient under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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Board of Directors
Non-Executive Chairman - Russell Moran
Non Executive Director - Gino D'Anna
Managing Director - David Riekie
Company Secretary - Paul Fromson

| Projects | |
|--------------------------|------------|
| Cancel (Li) | 100% owned |
| Adina (Li) | 100% owned |
| Terre Des Montagnes (Li) | 100% owned |
| Wells-Lacourciere (Li) | 100% owned |
| Kapiwak (Li) | 100% owned |
| Sirmac-Clapier (Li) | 100% owned |
| Bay Lake (Co) | 100% owned |
| Rusty Lake (Co) | 100% owned |