



Cleansing Statement

On 13 April 2018, MetalsTech Limited (ASX: MTC) (MetalsTech or the Company) issued an Appendix 3B for the issue and quotation of shares (Shares) concerning the issue of 3,000,000 fully paid ordinary shares that were issued to the Vendors in part consideration for the acquisition of the Rusty Lake Cobalt-Silver-Nickel mine, subject to 12 months voluntary escrow, with such escrow expiring on 12 April 2019.

The issue date of the Shares was 12 April 2018.

The Shares were issued as part of a class of securities quoted on the ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipient under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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Board of Directors
Non-Executive Chairman - Russell Moran
Non Executive Director - Gino D'Anna
Managing Director - David Riekie
Company Secretary - Paul Fromson

Projects	
Cancet (Li)	100% owned
Adina (Li)	100% owned
Terre Des Montagnes (Li)	100% owned
Wells-Lacourciere (Li)	100% owned
Kapiwak (Li)	100% owned
Sirmac-Clapier (Li)	100% owned
Bay Lake (Co)	100% owned
Rusty Lake (Co)	100% owned