

ASX Release  
17 May 2017



**METALSTECH**

Resourcing a cleaner greener future

**Private and Confidential**

ASX Compliance Pty Ltd  
Level 40 Central Park  
152 – 158 St Georges Terrace  
PERTH WA 6000

**MetalsTech Limited – Release of Securities from Escrow Holding Restriction**

In accordance with Listing Rule 3.10A, MetalsTech Limited (**MetalsTech** or the **Company**) advises that 4,320,000 fully paid ordinary shares currently held under escrow trading restrictions are due for release on 26 May 2017.

The Company has the following remaining shares held under escrow trading restrictions:

- 32,910,000 fully paid ordinary shares held under escrow until 24 February 2019
- 3,075,000 fully paid ordinary shares held under escrow until 10 July 2017
- 325,000 fully paid ordinary shares held under escrow until 9 September 2017
- 250,000 fully paid ordinary shares held under escrow until 14 September 2017
- 75,000 fully paid ordinary shares held under escrow until 20 September 2017
- 50,000 fully paid ordinary shares held under escrow until 23 September 2017
- 2,100,000 fully paid ordinary shares held under escrow until 18 November 2017
- 375,000 fully paid ordinary shares held under escrow until 10 October 2017
- 350,000 fully paid ordinary shares held under escrow until 18 February 2018
- 6,550,000 fully paid ordinary shares held under escrow until 18 February 2019
- 125,000 fully paid ordinary shares held under escrow until 10 October 2018
- 125,000 fully paid ordinary shares held under escrow until 19 April 2018

**ENDS**

**For further information, contact:**

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**Board of Directors**  
Executive Chairman - Russell Moran  
Executive Director - Gino D'Anna  
Non-Executive Director - Shane Uren  
Non-Executive Director - Michael Vellella

**Projects**

Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned
Bay Lake	100% owned